

**QUARTER 4, PERIOD ENDED 30 SEPTEMBER 2013**

**Summary of Key Financial Information**

		INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		30/09/2013	30/09/2012	30/09/2013	30/09/2012
		RM'000	RM'000	RM'000	RM'000
1	Revenue	529,067	557,350	1,888,212	1,861,594
2	Profit/(loss) before tax	7,572	4,733	35,272	26,839
3	Net profit/(loss) for the period	4,256	642	20,210	13,057
4	Net Profit/(loss) attributable to owners of the parent	4,257	646	20,212	13,063
5	Basic earnings/(loss) per share (sen)	6.2	0.9	29.5	19.1
6	Proposed/Declared dividend per share (sen)	-	-	-	-
				<u>As At 30/09/13</u>	<u>As At 30/09/12</u>
7	Net assets per share attributable to owners of the parent (RM)			6.42	6.16
<b><u>Additional Information :</u></b>		<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
2	Gross interest income	858	557	3,074	1,196
3	Gross interest expense	2,955	2,932	12,035	13,447

**THE STORE CORPORATION BERHAD**  
**COMPANY NO : 252670 - P**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 SEPTEMBER 2013**

	<b>UNAUDITED</b> <b>30 SEPTEMBER</b> <b>2013</b> <b>RM'000</b>	<b>AUDITED</b> <b>30 SEPTEMBER</b> <b>2012</b> <b>RM'000</b>
<b>NON-CURRENT ASSETS</b>		
PROPERTY, PLANT AND EQUIPMENT	494,032	515,492
INVESTMENT PROPERTIES	123,818	125,166
OTHER INVESTMENTS	17	17
INTANGIBLE ASSETS	8,319	8,319
DEFERRED TAX ASSETS	1,072	1,072
	<u>627,258</u>	<u>650,066</u>
<b>CURRENT ASSETS</b>		
Inventories	241,701	261,223
Trade and other receivables	54,270	54,358
Tax recoverable	10,512	9,927
Deposits with licensed banks	160,577	125,574
Cash and bank balances	41,999	29,097
	<u>509,059</u>	<u>480,179</u>
<b>TOTAL ASSETS</b>	<b>1,136,317</b>	<b>1,130,245</b>
<b>EQUITY</b>		
SHARE CAPITAL	68,504	68,504
SHARE PREMIUM	1,018	1,018
ASSETS REVALUATION RESERVE	-	-
FAIR VALUE ADJUSTMENT RESERVE	9	9
FOREIGN TRANSLATION RESERVE	-	-
RETAINED PROFIT	378,247	360,604
TREASURY SHARES	-	-
	<u>447,778</u>	<u>430,135</u>
<b>SHAREHOLDERS' EQUITY</b>	<b>447,778</b>	<b>430,135</b>
NON-CONTROLLING INTERESTS	98	100
<b>TOTAL EQUITY</b>	<b>447,876</b>	<b>430,235</b>
<b>NON-CURRENT LIABILITIES</b>		
DEFERRED REVENUE	2,413	2,320
BORROWINGS	192,516	224,599
DEFERRED TAX LIABILITIES	32,028	32,972
	<u>226,957</u>	<u>259,891</u>
<b>CURRENT LIABILITIES</b>		
Trade and other payables	424,386	403,439
Deferred revenue	2,045	1,966
Borrowings	31,929	32,145
Provision for taxation	3,124	2,569
	<u>461,484</u>	<u>440,119</u>
<b>TOTAL LIABILITIES</b>	<b>688,441</b>	<b>700,010</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,136,317</b>	<b>1,130,245</b>

The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 30 September 2012 and the accompanying explanatory notes attached to the interim financial statements

**THE STORE CORPORATION BERHAD**  
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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2013**

	Shareholders' Equity								
	Share Capital RM'000	Share Premium RM'000	Assets Revaluation Reserve RM'000	Fair value Adjustment Reserve RM'000	Foreign Translation Reserve RM'000	Retained Profits RM'000	Total RM'000	Minority Interests RM'000	Total Equity RM'000
Balance as of 1 October 2012	68,504	1,018	-	9	-	360,604	430,135	100	430,235
Realisation of revaluation surplus on amortisation of PPE	-	-	-	-	-	-	-	-	-
Revaluation surplus on property, plant and equipment	-	-	-	-	-	-	-	-	-
Foreign exchange differences on translation	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	20,212	20,212	(2)	20,210
Total recognised income and expense for the year	-	-	-	-	-	20,212	20,212	(2)	20,210
Dividends paid	-	-	-	-	-	(2,569)	(2,569)	-	(2,569)
Balance as of 30 Sept. 2013	<u>68,504</u>	<u>1,018</u>	<u>-</u>	<u>9</u>	<u>-</u>	<u>378,247</u>	<u>447,778</u>	<u>98</u>	<u>447,876</u>
Balance as of 1 October 2011	68,504	1,018	-	6	-	349,324	418,852	106	418,958
Realisation of revaluation surplus on amortisation of PPE	-	-	-	-	-	-	-	-	-
Revaluation surplus on property, plant and equipment	-	-	-	-	-	-	-	-	-
Foreign exchange differences on translation	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	3	-	13,335	13,338	(6)	13,332
Total recognised income and expense for the year	-	-	-	3	-	13,335	13,338	(6)	13,332
Dividends paid	-	-	-	-	-	(2,055)	(2,055)	-	(2,055)
Balance as of 30 September 2012	<u>68,504</u>	<u>1,018</u>	<u>-</u>	<u>9</u>	<u>-</u>	<u>360,604</u>	<u>430,135</u>	<u>100</u>	<u>430,235</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statement for the financial year ended 30 September 2012 and the accompanying explanatory notes attached to the interim financial statements.

**THE STORE CORPORATION BERHAD**  
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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2013**

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	<b>For the 3 months ended</b>		<b>For the 12 months ended</b>	
	<b>30 SEPTEMBER</b>		<b>30 SEPTEMBER</b>	
	<b>2013</b>	<b>2012</b>	<b>2013</b>	<b>2012</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
Revenue	529,067	557,350	1,888,212	1,861,594
Operating expenses	(530,123)	(562,036)	(1,882,634)	(1,859,733)
Other income	11,584	12,351	41,729	38,425
Finance costs	(2,955)	(2,932)	(12,035)	(13,447)
Profit before tax	<u>7,572</u>	<u>4,733</u>	<u>35,272</u>	<u>26,839</u>
Tax expense	(3,316)	-4,091	(15,063)	(13,782)
Profit for the period	<u>4,256</u>	<u>642</u>	<u>20,210</u>	<u>13,057</u>
Other Comprehensive Income for the period, net of tax	-	-	-	275
Total comprehensive income for the period	<u>4,256</u>	<u>642</u>	<u>20,210</u>	<u>13,332</u>
<b>Profit attributable to:</b>				
Owners of the parent	4,257	646	20,212	13,063
Non-controlling interest	(1)	(4)	(2)	(6)
	<u>4,256</u>	<u>642</u>	<u>20,210</u>	<u>13,057</u>
<b>Total comprehensive Income attributable to:</b>				
Owners of the parent	4,257	646	20,212	13,338
Non-controlling interest	(1)	(4)	(2)	(6)
	<u>4,256</u>	<u>642</u>	<u>20,210</u>	<u>13,332</u>
<b>Earnings per share</b>				
Basic (sen)	6.2	0.9	29.5	19.1
Fully diluted (sen)	N/A	N/A	N/A	N/A

Note : -

N/A - Not applicable

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2013**

	12 Months Ended 30 Sept. 2013 RM'000	12 Months Ended 30 Sept. 2012 RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit/(Loss) before taxation	35,272	27,445
<b>Adjustments for:</b>		
Amortisation of prepaid lease payment	-	-
Depreciation	38,195	37,468
Impairment loss on receivables	-	142
Loss/(Gain) on disposal of investment properties	(1,964)	-
Property, plant and equipment written off	187	672
(Gain)/Loss on disposal of property, plant and equipment	24	(75)
(Gain)/Loss on disposal of other investment	-	(107)
Bad debts	-	3
Interest income	(3,074)	(1,196)
Interest expenses	12,035	13,447
Operating profit before working capital changes	80,675	77,799
Changes in inventories	19,522	7,629
Changes in receivables	88	(3,965)
Changes in payables	20,948	15,627
Change in deferred revenue	172	854
Cash generated from operations	121,405	97,944
Dividend received	-	-
Interest received	3,074	1,313
Interest paid	(12,035)	(13,447)
Tax (paid)/refund	(16,037)	(13,834)
Net cash from operating activities	96,407	71,976
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of a new subsidiary company, net of cash	-	-
Purchase of property, plant and equipment	(17,651)	(30,119)
Purchase of investment properties	-	(55,576)
Proceeds from disposal of investment properties	3,975	-
Proceeds from disposal of other investment	-	2,438
Proceeds from disposal of property, plant and equipment	41	219
Net cash used in investing activities	(13,635)	(83,038)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividends paid to shareholders of the Company	(2,569)	(2,055)
Proceed from Bank Borrowing	-	247,127
Repayment of hire purchase and finance lease	-	-
Repayment of bank borrowings	(32,299)	(175,730)
Repayment of bankers acceptance	-	(5,866)
Repurchase of shares	-	-
Net cash (used in) / from financing activities	(34,868)	63,476
Effects of changes in exchange rate	-	297
<b>NET CHANGES IN CASH AND CASH EQUIVALENTS</b>	47,905	52,711
<b>CASH AND CASH EQUIVALENTS BROUGHT FORWARD</b>	153,260	100,549
<b>CASH AND CASH EQUIVALENTS CARRIED FORWARD</b>	201,165	153,260
<b>Represented by:</b>		
DEPOSITS WITH LICENCES BANKS	159,166	124,163
CASH AND BANK BALANCES	41,999	29,097
BANK OVERDRAFTS	-	-
	201,165	153,260

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statement for the financial year ended 30 September 2012 and accompanying explanatory notes attached to the interim financial